

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 1010036

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$37,023,000.00</b>	Amount Requested: <b>\$1,078,000.00</b> <i>\$1,082,000.00</i>
Appropriation(s) to be Funded: <b>Ch. 268/08; Item 4440-301-0660 (2) as reappropriated by Ch. 172/10; Item 4440-490 (2) is</b>		Statutory Authority: <b>Govt. Code Section 15845</b>	Date Funds Needed: <b>April 21, 2011</b>
Department Contact: <b>David Harner</b>		Title: <b>Chief, HOFS</b>	Phone: <b>654-3600</b>
Department Director's Name (please print): <b>Cliff Allenby</b>		Signature: <i>Stanley L. Benjamin</i>	Date: <b>2.16.11</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other		Name of 'SPWB' or 'Other' Project: <b>Patton: Construct New Main Kitchen</b>	
State Controller's Office Fund #:		Project Contact (SPWB Only): <b>Joe Flores, DGS / PMB</b>	Phone: <b>376-1726</b>
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: <b>TBD</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. <b>122189</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_
- ☒ Reduce amount of loan to \$ 1,082,000
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PMIA Loan Request for Revenue Bond Programs

1010036

## Cashflow Statement

Department Name: Mental HealthProject Name: Patton Hospital - Construct New Main KitchenYear: 2011Est. Project Completion Date: TBDDate: 2/15/2011Est. Phase Completion Date: NA AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,082,00010/10/2008 Prelim Plans

Funds Disbursed to

On Hold Work DrawDate: \$ 1,069,405 \*Per SCO Report dated 2/28/11On Hold Constr <sup>(2)</sup>Name of Bond Program: Public Building Construction FundEquipNo Design-Build

(1)

(2)

(3)

(4)

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(6)

Phase of

Project

(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs			971,879.00		971,879	WD
1	Jun-10				971,879	WD
2	Jul-10				971,879	WD
3	Aug-10				971,879	WD
4	Sep-10				971,879	WD
5	Oct-10				971,879	WD
6	Nov-10				971,879	WD
7	Dec-10				971,879	WD
8	Jan-11				971,879	WD
9	Feb-11				971,879	WD
10	Mar-11				971,879	WD
11	Apr-11				971,879	WD
12	May-11				971,879	WD
	Interest		79,883.70		1,051,763	-
	Admin <sup>(3)</sup>		19,578.00	7,500.00	1,078,841	-
13	Jun-11			3,000.00	1,081,841	
14	Jul-11				1,081,841	
15	Aug-11				1,081,841	
16	Sep-11				1,081,841	
17	Oct-11				1,081,841	
18	Nov-11				1,081,841	
19	Dec-11				1,081,841	
20	Jan-12				1,081,841	
21	Feb-12				1,081,841	
22	Mar-12				1,081,841	
23	Apr-12				1,081,841	
24	May-12				1,082,000	

(4) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$33,034,000.00</b>	Amount Requested: <b>\$1,446,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 268/08; Item 4440-301-0660 (1) as reappropriated by Ch. 172/10; Item 4440-390 (1) &amp;</b>		Statutory Authority: <b>Govt. Code Section 15845</b>	Date Funds Needed: <b>April 21, 2011</b>
Department Contact: <b>David Harner</b>		Title: <b>Chief, HOFS</b>	Phone: <b>654-3600</b>
Department Director's Name (please print): <b>Cliff Allenby</b>		Signature: <i>Stanley C. Aguirre</i>	Date: <b>2.16.11</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>Napa: Construct New Main Kitchen</b>		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): <b>Joe Flores, DGS / PMB</b>		Phone: <b>376-1726</b>
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date:

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input type="checkbox"/> To pay vendors directly?                                       | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. <b>122198</b>                                      |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☐ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 1,422,897 to be used to pay/reduce existing PMIB loan # 0900082
- ☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

- ☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

- This request is recommended for ☐ approval ☐ rejection ☐ modification
- approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_
- Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.
- Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

1010037

## PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

Department Name: Mental HealthProject Name: Napa Hospital - Construct New Main KitchenYear: 2011Est. Project Completion Date: TBDDate: 2/15/2011Est. Phase Completion Date: NA AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,446,00010/10/2008 Prelim Plans

Funds Disbursed to

On Hold Work DrawDate: \$ 1,418,372 \*Per SCO Report dated 2/7/11On Hold Constr <sup>(2)</sup>Name of Bond Program: Public Building Construcion Fund

Equip

No Design-Build

(1)

(2)

(3)

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(6)

Phase of

Project

(A,P,W,C,E,

D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs			1,309,223.00		1,309,223	WD
1	Jun-10				1,309,223	WD
2	Jul-10				1,309,223	WD
3	Aug-10				1,309,223	WD
4	Sep-10				1,309,223	WD
5	Oct-10				1,309,223	WD
6	Nov-10				1,309,223	WD
7	Dec-10				1,309,223	WD
8	Jan-11				1,309,223	WD
9	Feb-11				1,309,223	WD
10	Mar-11				1,309,223	WD
11	Apr-11				1,309,223	WD
12	May-11				1,309,223	WD
	Interest		110,160.40		1,419,383	-
	Admin. <sup>(3)</sup>		19,578.00	7,500.00	1,446,461	-
13	Jun-11				1,446,461	
14	Jul-11				1,446,461	
15	Aug-11				1,446,461	
16	Sep-11				1,446,461	
17	Oct-11				1,446,461	
18	Nov-11				1,446,461	
19	Dec-11				1,446,461	
20	Jan-12				1,446,461	
21	Feb-12				1,446,461	
22	Mar-12				1,446,461	
23	Apr-12				1,446,461	
24	May-12				1,446,000	✓

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

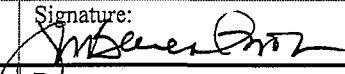
LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010038

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$32,107,000.00</b>	Amount Requested: <b>\$1,386,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (7)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>4/22/2011</b>
*plus interest and admin.			
Department Contact: <b>Linda Webb</b>		Title: <b>Chief Accounting Administrator</b>	Phone: <b>(916) 653-8047</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>3/8/11</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:		Name of 'SPWB' or 'Other' Project: <b>Ishi Conservation Camp: Replace Facility</b>	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only): <b>Belinda Swackhammer, CALFIRE, Capital Outlay Analyst</b>	Phone: <b>(916) 322-1205</b>
State Controller's Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>10/1/2016</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- ☐ To make advances to local governments?  
☒ To pay vendors directly?  
☐ To reimburse local government for vendor payments?  
☐ In a trade or business carried on by a nongovernmental person?  
☐ To make advances to other state funds? If yes, specify:

- ☐ To fund an escrow or condemnation deposit fund?  
☐ To finance loans to persons other than governmental entities?  
☒ To make advances to State Architect Revolving Fund\*?  
 \*If Yes, specify: DGS-PMB Project No. 122943

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

☒ First \$ 1,345,065 to be used to pay/reduce existing PMIB loan # 0900077  
☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification  
 approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMB NO.

1010038

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$32,107,000.00

Proposed Funding Date: 4/22/2011

Loan Amount: \$1,386,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (7)\*

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	DGS-PMB Project No. 122943
Department of Forestry and Fire Protection – Ishi Conservation Camp	
Director's Signature	Date 3/8/11
State Public Works Board (if applicable):	Date 3-29-11
Administrative Secretary Signature	

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

## PMIA Loan Request for Revenue Bond Programs

101 0038

## Cashflow Statement

Department Name: Department of Forestry and Fire ProtectionProject Name: Ishi CC: Replace FacilityYear: 2011Est. Project Completion Date: 10/1/2016Date: 2/25/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,386,0008/1/2012 Prelim Plans

Funds Disbursed to

10/1/2013 Work DrawDate: \$ 1,344,081 \*Per SCO Report dated 12/31/1010/1/2016 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/07-2/28/10		1,294,688.00		1,294,688	P
1	Mar-10	-	-		1,294,688	P
2	Apr-10	-	-		1,294,688	P
3	May-10	-	-		1,294,688	P
4	Jun-10	-	-		1,294,688	P
5	Jul-10	-	-		1,294,688	P
6	Aug-10	-	-		1,294,688	P
7	Sep-10	-	-		1,294,688	P
8	Oct-10	-	-		1,294,688	P
9	Nov-10	-	-		1,294,688	P
10	Dec-10	-	-		1,294,688	P
11	Jan-11	-	-		1,294,688	P
12	Feb-11	-	-		1,294,688	P
	Interest		65,943.80		1,360,632	
	Admin <sup>(3)</sup>		17,186.00	7,500.00	1,385,318	
13	Mar-11			-	1,385,318	P
14	Apr-11			-	1,385,318	P
15	May-11			-	1,385,318	P
16	Jun-11			-	1,385,318	P
17	Jul-11			-	1,385,318	P
18	Aug-11			-	1,385,318	P
19	Sep-11			-	1,385,318	P
20	Oct-11			-	1,385,318	P
21	Nov-11			-	1,385,318	P
22	Dec-11			-	1,385,318	P
23	Jan-12			-	1,385,318	P
24	Feb-12			-	1,386,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

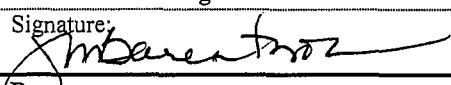
LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

1010039

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$19,938,000.00</b>	Amount Requested: <b>\$724,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (6)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>4/22/2011</b>
*plus interest and admin.			
Department Contact: <b>Linda Webb</b>		Title: <b>Chief Accounting Administrator</b>	Phone: <b>(916) 653-8047</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>3/8/11</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>Bieber FS/HB: Relocate Facility</b>		
Appropriation to be Used for STO Admin Costs:	Project Contact (SPWB Only): <b>Belinda Swackhammer, CALFIRE, Capital Outlay Analyst</b>		Phone: <b>(916) 322-1205</b>
	<input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		
State Controller's Office Fund #:	Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E		Est. Project Completion Date: <b>12/31/2015</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. <b>124632</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 601,893 to be used to pay/reduce existing PMIB loan # 0900078
- ☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

- ☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

- This request is recommended for ☐ approval ☐ rejection ☐ modification
- approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_
- Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**



## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO.

1010039

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$19,938,000.00

Proposed Funding Date: 4/22/2011

Loan Amount: \$724,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (6)

## ADMINISTRATIVE AUTHORIZATION

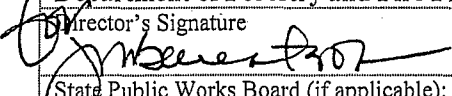
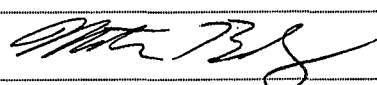
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	Department of Forestry and Fire Protection – Bieber FS/HB: Relocate Facility	DGS-PMB Project No. 124632
Director's Signature		Date 3/8/11
State Public Works Board (if applicable): Administrative Secretary Signature		Date 3-29-11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

## PMIA Loan Request for Revenue Bond Programs

1010039

## Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: Beiber FFS/HB: Relocate FacilityYear: 2011Est. Project Completion Date: 12/31/2015Date: 2/25/2011Est. Phase Completion Date: 7/31/2012 AcquisitionLoan Amount <sup>(1)</sup>: \$ 724,0007/31/2012 Prelim Plans

Funds Disbursed to

7/31/2013 Work DrawDate: \$ 600,908 \*Per SCO Report dated 12/31/1012/31/2015 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/07-2/28/10		660,000.00		660,000	A, P
1	Mar-10		-		660,000	A, P
2	Apr-10		-		660,000	A, P
3	May-10		-		660,000	A, P
4	Jun-10		-		660,000	A, P
5	Jul-10		-		660,000	A, P
6	Aug-10		-		660,000	A, P
7	Sep-10		-		660,000	A, P
8	Oct-10		-		660,000	A, P
9	Nov-10		-		660,000	A, P
10	Dec-10		-		660,000	A, P
11	Jan-11		-		660,000	A, P
12	Feb-11		-		660,000	A, P
	Interest		39,401.42		699,401	
	Admin <sup>(3)</sup>		17,186.00	7,500.00	724,087	
13	Mar-11			-	724,087	A, P
14	Apr-11			-	724,087	A, P
15	May-11			-	724,087	A, P
16	Jun-11			-	724,087	A, P
17	Jul-11			-	724,087	A, P
18	Aug-11			-	724,087	A, P
19	Sep-11			-	724,087	A, P
20	Oct-11			-	724,087	A, P
21	Nov-11			-	724,087	A, P
22	Dec-11			-	724,087	A, P
23	Jan-12			-	724,087	A, P
24	Feb-12			-	724,000	A, P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

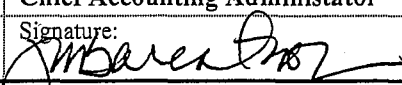
LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010040

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <del>\$48,302,400.00</del> <b>44,217,000</b>	Amount Requested: <b>\$1,326,000.00</b>
Appropriation(s) to be Funded: Ch. 047/06 Item 3540-301-0660 (3)* Ch. 171/07 Item 3540-301-0660 (7.7)* Ch. 268/08 Item 3540-301-0660 (8)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 4/22/2011
Department Contact: <b>Linda Webb</b>		Title: <b>Chief Accounting Administrator</b>	Phone: (916) 653-8047
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: 3/8/11
Type of Bonds:	<b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:	<b>Revenue:</b> <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:		Name of 'SPWB' or 'Other' Project: <b>South Operations Area Headquarters: Relocate Facility</b>	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
State Controller's Office Fund #:		Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 2/8/2015

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 111389
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	12/12/2008

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☒ First \$ 976,251 to be used to pay/reduce existing PMIB loan # 0900079☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

1010040

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$1,326,000.00

Proposed Funding Date: 4/22/2011

Loan Amount: ~~\$48,302,400.00~~ 44,217,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 047/06 Item 3540-301-0660 (3)\*

Ch. 171/07 Item 3540-301-0660 (7.7)\*

Ch. 268/08 Item 3540-301-0660 (8)\*

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
State Public Works Board		7/13/2007
State Public Works Board		12/12/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name **Department of Forestry and Fire Protection – South Operations Area Headquarters: Relocate Facility** DGS-PMB Project No. 111389

Director's Signature

Date  
3/8/11

State Public Works Board (if applicable):

Administrative Secretary Signature

Date  
3-27-11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board

Date

## INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan \_\_\_\_\_ Yes \_\_\_\_\_ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

## PMIA Loan Request for Revenue Bond Programs

1010040

## Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: South Ops Area HQ: Relocate FacilityYear: 2011Est. Project Completion Date: 2/8/2015Date: 2/23/2011Est. Phase Completion Date: 4/30/2012 AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,326,00011/9/2002 Prelim Plans

Funds Disbursed to

4/30/2012 Work DrawDate: \$ 974,688 \*Per SCO Report dated 1/31/112/8/2015 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/06-2/28/10		1,211,713.46		1,211,713	A, W
1	Mar-10	-	-		1,211,713	A, W
2	Apr-10	-	-		1,211,713	A, W
3	May-10	-	-		1,211,713	A, W
4	Jun-10	-	-		1,211,713	A, W
5	Jul-10	-	-		1,211,713	A, W
6	Aug-10	-	-		1,211,713	A, W
7	Sep-10	-	-		1,211,713	A, W
8	Oct-10	-	-		1,211,713	A, W
9	Nov-10	-	-		1,211,713	A, W
10	Dec-10	-	-		1,211,713	A, W
11	Jan-11	-	-		1,211,713	A, W
12	Feb-11	-	-		1,211,713	A, W
	Interest		87,096.97		1,298,810	
	Admin <sup>(3)</sup>		19,578.00	7,500.00	1,325,888	
13	Mar-11			-	1,325,888	A, W
14	Apr-11			-	1,325,888	A, W
15	May-11			-	1,325,888	A, W
16	Jun-11			-	1,325,888	A, W
17	Jul-11			-	1,325,888	A, W
18	Aug-11			-	1,325,888	A, W
19	Sep-11			-	1,325,888	A, W
20	Oct-11			-	1,325,888	A, W
21	Nov-11			-	1,325,888	A, W
22	Dec-11			-	1,325,888	A, W
23	Jan-12			-	1,325,888	A, W
24	Feb-12			-	1,326,000	A, W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

New Loan ☐ Renewal ☒

FOR STO USE ONLY

PMIB NO. 1010041

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department:

Forestry and Fire Protection

Total Project Appropriation: ~~\$3,424,128.00~~ <sup>47 ST</sup> 3,247,070 ST

Amount Requested:

~~\$178,000.00~~ <sup>ST</sup> 184,000.00

Appropriation(s) to be Funded:

Ch. 379/02 Item 3540-301-0660 (10)\*

Ch. 038/05 Item 3540-301-0660 (3.45)\*

Ch. 047/06 Item 3540-301-0660 (2.4)\*

Ch. 171/07 Item 3540-301-0660 (7.6)\*

\*plus interest and admin. fees

Statutory Authority:

Gov. Code Sec. 15830 et. seq.

Date Funds Needed:

4/22/2011

Department Contact:

Linda Webb

Title:

Chief Accounting Administrator

Phone:

(916) 653-8047

Department Director's Name (please print):

Janet Barentson

Signature:



Date:

3/8/11

Type of Bonds:

General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating

Revenue:

☒ SPWB ☐ Other

Name of GO Bond Act:

Name of 'SPWB' or 'Other' Project:

Ventura Youth Conservation Camp: Construct Shop/Warehouse &amp; Apparatus Building

Appropriation to be Used

for STO Admin Costs:

☐ G.C. Section 16724.6☐ Other Gov. Code Sec. 15845

Project Contact (SPWB Only):

Belinda Swackhammer,  
CALFIRE, Capital Outlay Analyst

Phone:

(916) 322-1205

State Controller's Office Fund #:

Phase of Project (select all that apply):

☐ A ☐ PP ☒ WD ☒ C ☐ E

Est. Project Completion

Date: 10/14/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To make advances to local governments?☒ To pay vendors directly?☐ To reimburse local government for vendor payments?☐ In a trade or business carried on by a nongovernmental person?☐ To make advances to other state funds? If yes, specify:☐ To fund an escrow or condemnation deposit fund?☐ To finance loans to persons other than governmental entities?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 106104

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11/9/2002 ST
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☒ First \$ 141,091 to be used to pay/reduce existing PMIB loan # 0900080☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for

☐ approval☐ rejection☐ modification

Approved loan amount \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMB NO.

1010041

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$3,424,128.00~~ ~~3,247,000.00~~ Proposed Funding Date: 4/22/2011

Loan Amount: ~~\$178,000.00~~ ~~184,000.00~~ ~~ST~~ ~~3,247,000~~ ~~ST~~

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 379/02 Item 3540-301-0660 (10)\*

Ch. 038/05 Item 3540-301-0660 (3.45)\*

Ch. 047/06 Item 3540-301-0660 (2.4)\*

Ch. 171/07 Item 3540-301-0660 (7.6)\*

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		11/9/2002
State Public Works Board		9/9/2005
State Public Works Board		8/18/2006
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name **DGS-PMB Project No. 106104**  
**Department of Forestry and Fire Protection – Ventura Youth Conservation Camp: Construct Shop/Warehouse & Apparatus Bldg.**

Director's Signature

Date

State Public Works Board (if applicable):

Administrative Secretary Signature

Date

3-29-11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board

Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

## PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

1010041

Department Name: Department of Forestry and Fire Protection Project Name: Ventura YCC: Apparatus/Shop/WarehouseYear: 2011Est. Project Completion Date: 10/14/2013Date: 2/25/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 184,0006/29/2006 Prelim Plans

Funds Disbursed to

8/12/2012 Work DrawDate: \$ 140,034 \*Per SCO Report dated 1/31/1110/14/2013 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

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(6)

Phase of

Project

(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/02-2/28/10		107,000.00		107,000	W, C
1	Mar-10	-	-		107,000	W
2	Apr-10	-	-		107,000	W
3	May-10	-	-		107,000	W
4	Jun-10	-	-		107,000	W
5	Jul-10	-	-		107,000	W
6	Aug-10	-	-		107,000	W
7	Sep-10	-	-		107,000	W
8	Oct-10	-	-		107,000	W
9	Nov-10	-	-		107,000	W
10	Dec-10	-	-		107,000	W
11	Jan-11	-	-		107,000	W
12	Feb-11	-	-		107,000	W
	Interest		40,378.00		147,378	
	Admin. <sup>(3)</sup>		28,881.00	7,500.00	183,759	
13	Mar-11			-	183,759	W
14	Apr-11			-	183,759	W
15	May-11			-	183,759	W
16	Jun-11			-	183,759	W
17	Jul-11			-	183,759	W
18	Aug-11			-	183,759	W
19	Sep-11			-	183,759	W
20	Oct-11			-	183,759	W
21	Nov-11			-	183,759	W
22	Dec-11			-	183,759	W
23	Jan-12			-	183,759	W
24	Feb-12			-	184,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.



LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

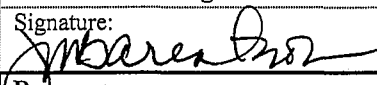
New Loan ☐ Renewal ☒

FOR STO USE ONLY

PMIB NO. 1010042

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$3,544,206.00</b>	Amount Requested: <b>\$374,000.00 395,000.00</b>
Appropriation(s) to be Funded: Ch. 379/02 Item 3540-301-0660 (3)* Ch. 038/05 Item 3540-301-0660 (1.6)* Ch. 047/06 Item 3540-301-0660 (.4)* *plus interest and admin.		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>3/18/2011</b>
Department Contact: <b>Linda Webb</b>		Title: <b>Chief Accounting Administrator</b>	Phone: <b>(916) 653-8047</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>11/28/11</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:		Name of 'SPWB' or 'Other' Project: <b>Elk Camp Forest Fire: Relocate Facility</b>	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only): <b>Belinda Swackhammer, CALFIRE, Capital Outlay Analyst</b>	Phone: <b>(916) 322-1205</b>
State Controller's Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>12/16/2014</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input checked="" type="checkbox"/> To pay vendors directly?                            | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 106069   |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/11/2002
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/14/2006

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☒ Reduce amount of loan to \$ 395,000

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO.

1010042

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$3,544,206.00

Proposed Funding Date: 3/18/2011

Loan Amount: ~~\$374,000.00~~ 395,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 379/02 Item 3540-301-0660 (3)

Ch. 038/05 Item 3540-301-0660 (1.6)

Ch. 047/06 Item 3540-301-0660 (.4)

## ADMINISTRATIVE AUTHORIZATION

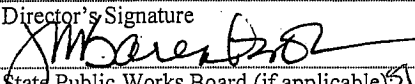

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/11/2002
State Public Works Board		9/9/2005
State Public Works Board		7/14/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection – Elk Camp Forest Fire Station</b>		DGS-PMB Project No. 106069
Director's Signature 	Date 1/28/11	
State Public Works Board (if applicable) Administrative Secretary Signature 	Date 2/15/11	

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
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## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

## PMIA Loan Request for Revenue Bond Programs

1010042

## Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: Elk Camp FS - Relocate FacilityYear: 2011Est. Project Completion Date: 12/16/2014Date: 2/16/2011Est. Phase Completion Date: 7/30/2001 AcquisitionLoan Amount <sup>(1)</sup>: \$ 395,0006/13/2003 Prelim Plans

Funds Disbursed to

6/28/2006 Work DrawDate: \$ 384,286 \*Per SCO Report dated 12/31/1012/16/2014 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

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(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/02-1/31/2010		291,499.61		291,500	W, C
1	Feb-10	-	-		291,500	C
2	Mar-10	-	-		291,500	C
3	Apr-10	-	-		291,500	C
4	May-10	-	-		291,500	C
5	Jun-10	-	-		291,500	C
6	Jul-10	-	-		291,500	C
7	Aug-10	-	-		291,500	C
8	Sep-10	-	-		291,500	C
9	Oct-10	-	-		291,500	C
10	Nov-10	-	-		291,500	C
11	Dec-10	-	-		291,500	C
12	Jan-11	-	-		291,500	C
	Interest		66,376.60		357,876	
	Admin. <sup>(3)</sup>		28,881.00	7,500.00	394,257	
13	Feb-11			368.56	394,626	C
14	Mar-11			-	394,626	C
15	Apr-11			-	394,626	C
16	May-11			-	394,626	C
17	Jun-11			-	394,626	C
18	Jul-11			-	394,626	C
19	Aug-11			-	394,626	C
20	Sep-11			-	394,626	C
21	Oct-11			-	394,626	C
22	Nov-11			-	394,626	C
23	Dec-11			-	394,626	C
24	Jan-12			-	395,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.